

**To: All Recipients of the prospectus, MOJA001, to operate the Beanery, a Food Service Facility at the Historic Kelso Train Depot within Mojave National Preserve.**

### **MODIFICATION #1**

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**In the Business Opportunity (Future Concession Operations) page 9 of 13:**

Please add the following table:

	Projected				
	Year	Year	Year	Year	Year
	1	2	3	4	5
<b>Food and Beverage</b>	<b>2007</b>	<b>2008</b>	<b>2009</b>	<b>2010</b>	<b>2011</b>
Number of Seats	31	31	31	31	31
Estimated Food Covers	17,609	21,131	24,652	28,174	31,696
Estimated Average Check	\$7.18	\$7.35	\$7.54	\$7.73	\$7.92
<b>Total Food and Beverage Sales</b>	<b>\$126,433</b>	<b>\$155,313</b>	<b>\$185,876</b>	<b>\$217,785</b>	<b>\$251,032</b>

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**In the Business Opportunity (Utilities) page 12 of 13:**

Please delete the last four paragraphs under Utilities starting with “Due to the remote nature of the Historic Kelso Train Depot . . .” and ending with “. . . to ensure a limit to the visual impact of multiple dishes on the historic building” and replace with the following information:

“Due to the remote nature of the Historic Kelso Train Depot there currently is no local phone service available and cell phone coverage in the area is very limited or non-existent. The Service is currently working on internet and phone service thru a T-1 line and microwave connection, but has not been successful as of today in providing reliable service to the building. Local phone service to support high speed data is not available at the Kelso Train Depot.

The Service currently has one dedicated line into the Depot that is provided by the local phone company. The service is unreliable and not able to support credit card transactions or internet usage. It is highly unlikely this will improve in the future.

The Concessioner will be authorized to put up a temporary dish for internet service, from a commercial internet provider, which they could then purchase phone service over. Cat 5 wiring has already been installed in the building for use by the Concessioner.

If the local phone company is able to provide phone service that would support both high speed internet and credit card transactions in the future or should new technology become available, the Concessioner may be asked to remove the dish to ensure a limit to the visual impact of multiple dishes on the historic building.”

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